



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date: **18.02.2019**

संदर्भ सं./Ref. No: **NH/CS/199**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub: Issuance of X Series 2019 Bonds by NHPC Limited.

विषय: एनएचपीसी लिमिटेड द्वारा X सीरीज 2019 बॉन्ड्स जारी करने के सम्बन्ध में।

Sirs/महोदय,

In continuation to our letter of even number dated 21.01.2019 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has issued secured, redeemable, non-cumulative, non-convertible, taxable X Series bonds on private placement basis. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

हमारे पूर्व पत्र दिनांक 21.01.2019 को जारी रखते हुए और सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के नियमन 30 के अनुसार यह सूचित किया जाता है कि एनएचपीसी लिमिटेड द्वारा निजी प्लेसमेंट (private placement) के आधार पर सुरक्षित, रिडीमेबल, गैर-संचयी, गैर-परिवर्तनीय, कर योग्य X सीरीज बांड जारी कर दिए हैं। उपरोक्त के संबंध में विवरण अनुबंध- A पर संलग्न है।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

(विजय गुप्ता)
कंपनी सचिव

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



NHPC LTD.

Details for Intimation to Stock Exchanges regarding NHPC X Series 2019 Bonds.

Sl. No.	Particulars	Details
1	Size of Issue	Rs. 1500 crore
2	Whether proposed to be listed ? If yes, name of the stock exchange(s).	Yes, Wholesale Debt Market (WDM) Segment of National Stock Exchange (NSE).
3	Tenure of the Instrument :	10 years from deemed date of allotment including moratorium period of 3 years.
	(i) Date of Allotment	08.02.2019 (Deemed Date)
	(ii) Date of maturity	08.02.2029
4	(i) Coupon/Interest offered	8.65% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annex-I attached
5	Charge/security, if any , created over the assets	Yes, The Bonds will be secured by way of pari-passu charge on the selective movable and immovable assets of the Company, i.e., The charge will be created in favor of Debenture Trustee on behalf of the Bondholders in such form and manner in one or more tranches and through one or more security documents as considered appropriate by the Company of value not less than 1.00 times the value of the Bonds outstanding. The company reserves the right to create further charge on such asset cover for its present and future financial requirements or otherwise, without any prior consent of the Bondholders, or as provided for under the Bond Trust Deed, provided that minimum asset cover of one time is maintained.
6	Special right/interest/privileges attached to the instrument and charges thereof.	NA
7	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	NA
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	NA
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	NA

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Of 2019
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NHPC LTD.

Annex-I

ILLUSTRATION OF AMORTISATION SCHEDULE

FACE VALUE		Rs. 10,00,000			
COUPON RATE		8.65%			
DATE OF ALLOTMENT		08.02.2019 (Deemed Date)			
REDEMPTION		Bonds are redeemable at par in 7 equal annual installments starting at the end of			
Year	Date	4th year from the deemed date of allotment.	No. of days in coupon period	Interest	Redemption
1st Year	10.02.2020	Monday	365	86500.00	
2nd Year	08.02.2021	Monday	366	86500.00	
3rd Year	08.02.2022	Tuesday	365	86500.00	
4th Year	08.02.2023	Wednesday	365	86500.00	142857.14
5th Year	08.02.2024	Thursday	365	74142.86	42857.14
6th Year	07.02.2025	Friday	365	12323.38	142857.14
6th Year	10.02.2025	Monday	366	49428.57	
7th Year	07.02.2026	Saturday	364	12323.29	142857.14
7th Year	09.02.2026	Monday	365	37071.43	
8th Year	08.02.2027	Monday	365	37071.43	142857.14
9th Year	08.02.2028	Tuesday	365	24714.29	142857.14
10th Year	08.02.2029	Thursday	366	12357.14	142857.16

Done


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